

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Sioux Falls
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2004
3. Date of issue: April 15, 2004
4. Purpose of issue: refunding sales tax revenue bonds
5. Type of bond: Sales tax revenue
6. Principal amount and denomination of bond: \$8,135,000; \$5,000
7. Paying dates of principal and interest:

Principal: November 15

Interest: May 15 and November 15, commencing
November 15, 2004

8. Amortization schedule:

| <u>Due</u> <u>November 15</u> | <u>Principal</u> <u>Amount</u> | <u>Interest</u> <u>Rate</u> |
|----------------------------------|-----------------------------------|--------------------------------|
| 2004 | \$205,000 | 3.00% |
| 2005 | 110,000 | 3.00 |
| 2006 | 2,420,000 | 3.00 |
| 2007 | 2,575,000 | 3.00 |
| 2008 | 2,825,000 | 3.00 |

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above;
total aggregate interest cost \$861,612.50

RECEIVED

MAY 03 2004

S.D. SEC. OF STATE

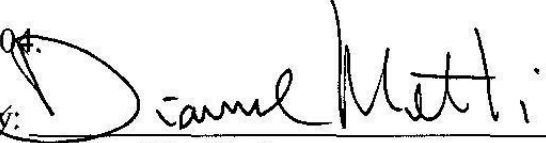
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This is to certify that the above information pertaining to the

City of Sioux Falls, South Dakota
(name of public body, authority or agency)

is true and correct on this 28th day of April, 2004.

By:


Its: City Clerk



[Signature Page to Bond Information Statement]